

INTRODUCTION

- 2002
- INDECOPI



• Peruvian Insolvency Law, Law N° 27809, August

Administrative nature of the proceeding —

• Limited involvement of the Peruvian Judiciary





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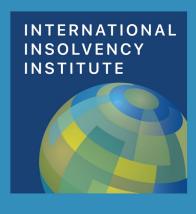
Administrative nature of the proceeding

• Limited involvement of the Peruvian Judiciary

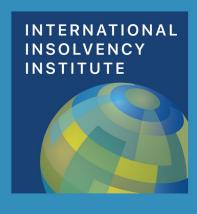




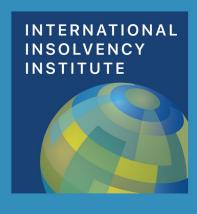
- Recent years Lack of significant amendments
 Recent amendments
- Recent amendments
 ✓ Online Bulletin
 ✓ Extension for liquidations as ongoing concerns



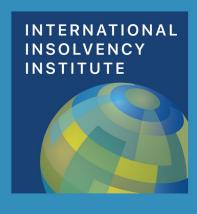




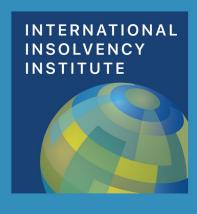








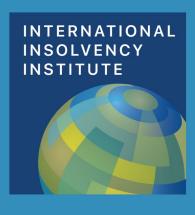






- Potential causes:
 - **DIP Financing** •

 - ✓ Other causes

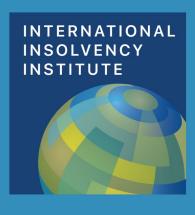


Insolvency proceedings as liquidation proceedings



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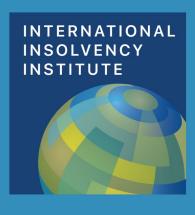


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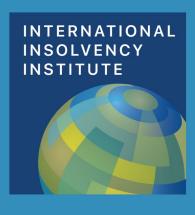


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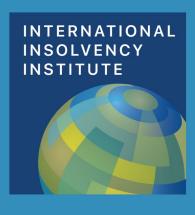


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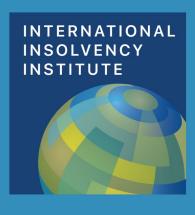


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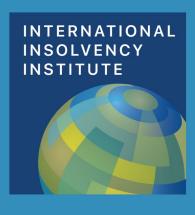


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Insolvency proceedings as liquidation proceedings



- Insolvency proceedings as liquidation proceedings \bullet
- Potential causes:
 - Cross border insolvency
 - ✓ UNCITRAL Model
 - ✓ Peruvian companies are subject to the competence of INDECOPI
 - ✓ Liquidation purpose only







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